

AQRate (Pty) Ltd (Reg no. 2002/001364/07) | Unit OL012 Ground Floor Oak Leaf Terrace, Old Oak Office Park, 1 Edmar Street, Bellville, 7530 | Tel: 086 12 77 283 | www.aQrate.co.za

MEASURED ENTITY

Company Name MandG Investment Managers (Pty) Ltd

Trade Name MandG Investment Managers (Pty) Ltd

Location 5th Floor, Protea Place

Cnr. Of Dreyer Street and Protea Road, Claremont

Modified Flow-Through

7708

 Registration Number
 2013/051515/07

 VAT Number
 4590265882

 SDL Number
 L0407856882

 Certificate Number
 PRU009452 - REV11

B-BBEE SCORE PER ELEMENT

Equity Ownership	22,38
Management Control	14,29
Skills Development	16,61
Procurement Enterprise & Supplier Development	36,73
Socio-Economic Development & Consumer Education	8,00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0,00
Total Score	98,01
Converted score (for information purposes only)	103,61

B-BBEE STATUS

Final B-BBEE Status Level One Contributor

Final B-BBEE Recognition Level 135%
Empowering Supplier Yes
Discounting Principle Applied to final level No
Participation in Y.E.S and tier achieved N/A

Level & Points from Y.E.S. Initiative

No additional levels or points

Exclusion Principle applied to Ownership No
Modified Flow-Through Principle Applied No

Modified Flow-Through Principle Applied No
Black Ownership Flow-Through

Voting Rights of Black People32,91%N/AVoting Rights of Black Women3,43%N/AEconomic Interest of Black People32,91%N/AEconomic Interest of Black Women3,43%N/A

51% Black Owned No 30% Black Women Owned No 51% Black Designated Group Supplier No

Black Youth 0,00%
Black Disabled People 0,00%
Black Unemployed People 0,00%
Black People living in rural/under-developed areas 0,00%
Black Military Veterans 0,00%

Measurement Period Financial Year Ended 31 December 2021

Applicable Scorecard

Amended Financial Sector Generic Scorecard:

Other Institutions

Other Institutions

Applicable BEE Code Gazetted Codes 41287

Issue Date 10 August 2022

Original Issue Date N/A

William Smith

Expiry Date

William Smith Technical Signatory



09 August 2023

