

PRU HISTORIC AS AT 31 MARCH 2021



ASSET CLASS PERFORMANCE THROUGH TIME

RANK	YTD	1 YEAR TO										5 YEARS TO	10 YEARS TO
		MARCH 2021	MARCH 2020	MARCH 2019	MARCH 2018	MARCH 2017	MARCH 2016	MARCH 2015	MARCH 2014	MARCH 2013	MARCH 2012	MARCH 2020	MARCH 2020
1	SA Equity 13.1%	SA Equity 54.0%	Foreign Bonds 28.6%	Foreign Equity 25.3%	SA Bonds 16.2%	SA Bonds 11.0%	Foreign Bonds 27.0%	SA Listed Property 41.4%	Foreign Equity 33.2%	SA Listed Property 37.3%	SA Listed Property 20.3%	Foreign Equity 13.3%	Foreign Equity 18.0%
2	Prudential Balanced Fund 8.5%	Prudential Balanced Fund 36.0%	Foreign Equity 9.5%	Foreign Bonds 21.6%	SA Equity 9.6%	SA Cash 7.6%	Foreign Equity 16.2%	Foreign Equity 21.4%	SA Equity 23.6%	Foreign Equity 32.5%	Foreign Bonds 19.4%	SA Bonds 8.7%	SA Equity 10.9%
3	SA Listed Property 6.4%	SA Listed Property 34.4%	SA Cash 7.2%	SA Cash 7.3%	SA Cash 7.5%	SA CPI 6.3%	SA CPI 7.0%	Prudential Balanced Fund 14.5%	Foreign Bonds 16.4%	SA Equity 22.5%	SA Bonds 13.2%	SA Equity 8.2%	Foreign Bonds 10.5%
4	Prudential Inflation Plus 5.6%	Foreign Equity 27.9%	SA CPI 4.6%	SA Equity 5.0%	SA CPI 4.0%	Foreign Equity 4.8%	SA Cash 6.6%	Prudential Inflation Plus 14.4%	Prudential Balanced Fund 15.9%	Foreign Bonds 21.4%	Foreign Equity 12.7%	SA Cash 6.8%	SA Bonds 8.2%
5	Foreign Equity 5.4%	Prudential Inflation Plus 22.2%	SA Bonds -3.0%	SA CPI 4.1%	Foreign Equity 1.6%	SA Equity 2.5%	Prudential Inflation Plus 5.7%	SA Equity 12.5%	Prudential Inflation Plus 9.8%	Prudential Inflation Plus 20.5%	Prudential Inflation Plus 12.6%	SA CPI 4.4%	Prudential Inflation Plus 6.5%
6	SA CPI 1.2%	SA Bonds 17.0%	Prudential Inflation Plus -14.7%	SA Bonds 3.5%	Prudential Inflation Plus 1.4%	Prudential Balanced Fund 1.7%	SA Listed Property 4.6%	SA Bonds 12.4%	SA CPI 5.9%	Prudential Balanced Fund 18.7%	SA Equity 7.5%	Foreign Bonds 2.7%	SA Cash 6.3%
7	SA Cash 0.9%	SA Cash 4.6%	SA Equity -18.4%	Prudential Balanced Fund -1.0%	Prudential Balanced Fund 0.6%	SA Listed Property 1.5%	SA Equity 3.2%	Foreign Bonds 10.9%	SA Cash 5.3%	SA Bonds 14.4%	Prudential Balanced Fund 7.4%	Prudential Balanced Fund 1.4%	Prudential Balanced Fund 6.0%
8	SA Bonds -1.7%	SA CPI 2.9%	Prudential Balanced Fund -22.1%	Prudential Inflation Plus -1.6%	Foreign Bonds -5.4%	Prudential Inflation Plus 0.1%	SA Bonds -0.6%	SA Cash 6.1%	SA Listed Property 1.1%	SA CPI 5.8%	SA CPI 6.1%	Prudential Inflation Plus 0.8%	SA CPI 5.1%
9	Foreign Bonds -3.7%	Foreign Bonds -13.4%	SA Listed Property -47.9%	SA Listed Property -5.7%	SA Listed Property -7.1%	Foreign Bonds -10.6%	Prudential Balanced Fund -0.9%	SA CPI 3.9%	SA Bonds 0.6%	SA Cash 5.4%	SA Cash 5.7%	SA Listed Property -9.0%	SA Listed Property 4.4%

SA Equity:	FTSE/JSE All Share Index (TR)	SA Bonds:	BEASSA All Bond Index	SA CPI:	Headline CPI (Lagged by 1 month)
Foreign Equity:	MSCI All Country World Index Net (ZAR)	Foreign Bonds:	Bloomberg Barclays Global Aggregate Bond Index (ZAR)	Prudential Balanced Fund:	South African - Multi Asset - High Equity
SA Listed Property:	FTSE/JSE SA Listed Property Index	SA Cash:	STeFi Composite Index	Prudential Inflation Plus Fund:	South African - Multi Asset - Low Equity

ASSET CLASS PERFORMANCE THROUGH TIME

RANK	YTD	10 YEARS TO							
		MARCH 2021	MARCH 2020	MARCH 2019	MARCH 2018	MARCH 2017	MARCH 2016	MARCH 2015	MARCH 2014
1	SA Equity 13.1%	Foreign Equity 18.0%	Foreign Equity 15.8%	Foreign Equity 16.8%	SA Listed Property 13.7%	SA Listed Property 14.2%	SA Listed Property 16.4%	SA Listed Property 22.4%	SA Listed Property 23.2%
2	Prudential Balanced Fund 8.5%	SA Equity 10.9%	Foreign Bonds 12.1%	SA Equity 14.0%	Foreign Equity 9.7%	Foreign Equity 10.6%	Foreign Bonds 13.8%	SA Equity 18.0%	SA Equity 19.5%
3	SA Listed Property 6.4%	Foreign Bonds 10.5%	SA Equity 7.7%	SA Listed Property 12.4%	SA Equity 9.7%	Foreign Bonds 9.9%	Foreign Equity 13.5%	Foreign Equity 13.7%	Prudential Balanced Fund 14.7%
4	Prudential Inflation Plus 5.6%	SA Bonds 8.2%	SA Bonds 7.4%	Prudential Balanced Fund 9.4%	SA Bonds 9.6%	SA Equity 9.8%	SA Equity 13.1%	Prudential Balanced Fund 13.5%	Foreign Equity 12.6%
5	Foreign Equity 5.4%	Prudential Inflation Plus 6.5%	SA Cash 6.5%	Prudential Inflation Plus 8.8%	Prudential Balanced Fund 7.6%	SA Bonds 8.1%	Prudential Balanced Fund 9.9%	Prudential Inflation Plus 11.3%	Prudential Inflation Plus 11.8%
6	SA CPI 1.2%	SA Cash 6.3%	Prudential Inflation Plus 5.4%	SA Bonds 8.7%	Prudential Inflation Plus 7.5%	Prudential Inflation Plus 7.6%	Prudential Inflation Plus 9.1%	Foreign Bonds 10.7%	Foreign Bonds 10.0%
7	SA Cash 0.9%	Prudential Balanced Fund 6.0%	SA CPI 5.1%	Foreign Bonds 7.5%	SA Cash 7.0%	Prudential Balanced Fund 7.5%	SA Bonds 7.5%	SA Bonds 8.9%	SA Bonds 9.2%
8	SA Bonds -1.7%	SA CPI 5.1%	Prudential Balanced Fund 3.9%	SA Cash 6.6%	Foreign Bonds 6.6%	SA Cash 7.3%	SA Cash 7.3%	SA Cash 7.4%	SA Cash 7.5%
9	Foreign Bonds -3.7%	SA Listed Property 4.4%	SA Listed Property 2.8%	SA CPI 5.2%	SA CPI 5.8%	SA CPI 6.4%	SA CPI 6.3%	SA CPI 6.0%	SA CPI 5.9%

SA Equity:	FTSE/JSE All Share Index (TR)
Foreign Equity:	MSCI All Country World Index Net (ZAR)
SA Listed Property:	FTSE/JSE SA Listed Property Index
SA CPI:	Headline CPI (Lagged by 1 month)
Prudential Inflation Plus Fund:	South African - Multi Asset - Low Equity

SA Bonds:	BEASSA All Bond Index
Foreign Bonds:	Bloomberg Barclays Global Aggregate Bond Index (ZAR)
SA Cash:	STeFI Composite Index
Prudential Balanced Fund:	South African - Multi Asset - High Equity

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